

Parish General Assessment & Priest Retirement Assessment Calculation

Parish Regular Receipts as of 8/31	Assessment Rate
\$200,000 or less	14.0%
\$200,001 - \$300,000	19.0%
\$300,001 or greater	22.5%

The General & Priest Retirement Assessment is calculated based on Regular Receipts as of 8/31. The percentage used to calculate the general assessment is based on the level the total regular receipts fall within. For parishes with \$200,000 or less in regular receipts the percentage for the calculation is 14.0%. If total regular receipts are between \$200,001 and \$300,000 the percentage is 19.0% and for parishes with total regular receipts greater than \$300,000, 22.5% will be used to calculate the diocesan general assessment. Total Regular Receipts are in Section I of the Annual Report.

The determination of the general assessment does not take into account the Auxiliary and Extraordinary Receipts found in Sections II & III of the Annual Report. Auxiliary Receipts in Section II include revenue items such as votive candles, rent, interest and/or other investment income, receipts from lawn fetes, dinners and other fundraisers. Also except from the assessment calculation are receipts from bingo, church societies, donations for use of property, bell jar, and raffles. Extraordinary receipts in Section III include parish drives, approved capital campaigns, PPP and/or ERC funds, bequests, memorials, insurance reimbursements, and other extraordinary receipts. These are also except from the assessment calculation.